

# RETIREMENT LIVING DISCOVERY GUIDE

Helping you easily capture and compare information during your retirement living search.

## COMMUNITY INFORMATION

Community: \_\_\_\_\_

Address/Location: \_\_\_\_\_

Sales Counselor: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## COST INFORMATION

Contract Type: \_\_\_\_\_ Entrance Fee Refund: \_\_\_\_\_

1st Preference Accommodation Type: \_\_\_\_\_

Entrance Fee: \_\_\_\_\_ Monthly Fee: \_\_\_\_\_

Utilities not included in monthly fee: \_\_\_\_\_

Garage       Mandatory meal plan       Pets allowed       \_\_\_\_\_

2nd Preference Accommodation Type: \_\_\_\_\_

Entrance Fee: \_\_\_\_\_ Monthly Fee: \_\_\_\_\_

Utilities not included in monthly fee: \_\_\_\_\_

Garage       Mandatory meal plan       Pets allowed       \_\_\_\_\_

## SELLING POINTS

Pros: \_\_\_\_\_

Cons: \_\_\_\_\_

Amenities: \_\_\_\_\_

Other: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

For more information about retirement living, visit [www.livingbranches.org](http://www.livingbranches.org)

